

(Translation)

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[Cover]

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 23, 2022
Company name (Japanese):	株式会社小松製作所 (<i>Kabushiki Kaisha Komatsu Seisakusho</i>)
Company name (English):	Komatsu Ltd.
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Place where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for filing

At the 153rd Ordinary General Meeting of Shareholders of Komatsu Ltd. (hereinafter, the “Company”) held on June 21, 2022, resolutions of items for resolution were made, therefore, this Extraordinary Report is filed pursuant to the provisions of Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Order on Disclosure of Corporate Affairs of Japan.

2. Content of report

(1) Date of the General Meeting of Shareholders June 21, 2022

(2) Detail of the items for resolution

Item 1: Appropriation of Surplus

The year-end dividend for the 153rd fiscal year (year-end dividends of surplus) is JPY 56 per one (1) common share of the Company.

Item 2: Partial Amendments to the Articles of Incorporation

Since the revised provisions provided for in the proviso to Article 1 of the Supplementary Provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) become effective on September 1, 2022, the Company changed its Articles of Incorporation in preparation for the introduction of the system for providing informational materials for the General Meeting of Shareholders in electronic format.

Item 3: Election of Nine (9) Directors

Mr. Tetsuji Ohashi, Mr. Hiroyuki Ogawa, Mr. Masayuki Moriyama, Mr. Kiyoshi Mizuhara, Mr. Takeshi Horikoshi, Mr. Takeshi Kunibe, Mr. Arthur M. Mitchell, Ms. Naoko Saiki and Mr. Michitaka Sawada were elected as Directors.

Item 4: Election of One (1) Audit & Supervisory Board Member

Mr. Tatsuhiro Kosaka was elected as Audit & Supervisory Board Member.

- (3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof

Items for Resolution	Approved	Disapproved	Abstained	Requirement for Adoption	Resolution Result (Approval Ratio)
Item 1	7,683,792	150,964	185	(Note 1)	Approved (97.90%)
Item 2	7,830,604	4,189	185	(Note 2)	Approved (99.77%)
Item 3				(Note 3)	
Mr. Tetsuji Ohashi	7,278,469	556,304	185		Approved (92.74%)
Mr. Hiroyuki Ogawa	7,352,361	482,418	185		Approved (93.68%)
Mr. Masayuki Moriyama	7,359,570	475,206	185		Approved (93.77%)
Mr. Kiyoshi Mizuhara	7,359,438	475,339	185		Approved (93.77%)
Mr. Takeshi Horikoshi	7,371,839	462,936	185		Approved (93.93%)
Mr. Takeshi Kunibe	6,666,714	1,168,057	185		Approved (84.94%)
Mr. Arthur M. Mitchell	7,747,996	86,787	185		Approved (98.72%)
Ms. Naoko Saiki	7,792,585	41,075	1,304		Approved (99.29%)
Mr. Michitaka Sawada	7,751,569	83,215	185		Approved (98.76%)
Item 4				(Note 3)	
Mr. Tatsuro Kosaka	7,829,258	5,550	185		Approved (99.75%)

Notes:

1. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting who are entitled to exercise their voting rights.
2. The requirement for adoption is two thirds or more of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
3. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
4. The approval ratio was calculated by adding the number of voting rights of all of the shareholders present at the meeting to the denominator.

- (4) Reason why a portion of the number of voting rights of the shareholders present at the meeting were not included in the number of voting rights

By aggregating the number of voting rights exercised by the date immediately before the date of the meeting and the number of voting rights of some of the shareholders present at the meeting whose intention of approval or disapproval of each item was confirmed, the requirement for adoption of each item was satisfied and resolutions have been legally adopted pursuant to the Companies Act of Japan. Therefore, the number of voting rights whose intention of approval, disapproval or abstention was not confirmed has not been included in the calculation.

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