

(Translation)

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**[Cover]**

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 29, 2022
Company name (Japanese):	株式会社小松製作所 ( <i>Kabushiki Kaisha Komatsu Seisakusho</i> )
Company name (English):	Komatsu Ltd.
Title and name of representative:	Hiroyuki Ogawa, President and Representative Director
Location of head office:	3-6, Akasaka 2-chome, Minato-ku, Tokyo, Japan
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Contact person:	Shigeru Fujita, General Manager of General Affairs Department
Place where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## 1. Reason for filing

On June 22, 2021, Komatsu Ltd. (hereinafter, the “Company”) filed an Extraordinary Report (hereinafter, Extraordinary Report Before Amendment) regarding the results of voting at the Ordinary General Meeting of Shareholders pursuant to the provisions of Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Order on Disclosure of Corporate Affairs of Japan. However, in order to make partial amendments, this Extraordinary Report is filed as an amendment report for the Extraordinary Report Before Amendment pursuant to the provisions of Article 24-5, Paragraph 5 of the Financial Instruments and Exchange Act of Japan. Since the public inspection period for the Extraordinary Report Before Amendment has already ended, the “Content of report” section contains the content of report from the Extraordinary Report Before Amendment and the “Reference” section contains the information after amendment.

## 2. Content of report

The content of report for the Extraordinary Report Before Amendment is as follows.

(1) Date of the General Meeting of Shareholders          June 18, 2021

(2) Detail of the items for resolution

Item 1:   Appropriation of Surplus

The year-end dividend for the 152nd fiscal year (year-end dividends of surplus) is JPY 37 per one (1) common share of the Company (common stock dividend per share of JPY 27 + the 100th anniversary commemorative dividend per share of JPY 10).

Item 2:   Election of Nine (9) Directors

Mr. Tetsuji Ohashi, Mr. Hiroyuki Ogawa, Mr. Masayuki Moriyama, Mr. Kiyoshi Mizuhara, Mr. Makoto Kigawa, Mr. Takeshi Kunibe, Mr. Arthur M. Mitchell, Mr. Takeshi Horikoshi and Ms. Naoko Saiki were elected as Directors.

Item 3:   Election of Two (2) Audit & Supervisory Board Members

Mr. Kotaro Ohno and Mr. Yasuhiro Inagaki were elected as Audit & Supervisory Board Members.

- (3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof

Items for Resolution	Approved	Disapproved	Abstained	Requirement for Adoption	Resolution Result (Approval Ratio)
Item 1	8,895,333	33,582	317	(Note 1)	Approved (99.51%)
Item 2				(Note 2)	
Mr. Tetsuji Ohashi	8,167,728	679,289	82,187		Approved (91.37%)
Mr. Hiroyuki Ogawa	8,431,134	415,888	82,189		Approved (94.32%)
Mr. Masayuki Moriyama	8,406,992	459,106	63,112		Approved (94.05%)
Mr. Kiyoshi Mizuhara	8,407,033	459,065	63,112		Approved (94.05%)
Mr. Makoto Kigawa	8,236,242	629,856	63,112		Approved (92.14%)
Mr. Takeshi Kunibe	7,827,254	1,038,841	63,112		Approved (87.57%)
Mr. Arthur M. Mitchell	8,853,585	74,415	1,217		Approved (99.05%)
Mr. Takeshi Horikoshi	8,407,470	458,625	63,114		Approved (94.06%)
Ms. Naoko Saiki	8,916,421	11,580	1,217		Approved (99.75%)
Item 3				(Note 2)	
Mr. Kotaro Ohno	8,919,713	8,393	1,212		Approved (99.79%)
Mr. Yasuhiro Inagaki	8,851,793	76,303	1,220		Approved (99.03%)

Notes:

1. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting who are entitled to exercise their voting rights.
2. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
3. The approval ratio was calculated by adding the number of voting rights of all of the shareholders present at the meeting to the denominator.

- (4) Reason why a portion of the number of voting rights of the shareholders present at the meeting were not included in the number of voting rights

By aggregating the number of voting rights exercised by the date immediately before the date of the meeting and the number of voting rights of some of the shareholders present at the meeting whose intention of approval or disapproval of each item was confirmed, the requirement for adoption of each item was satisfied and resolutions have been legally adopted pursuant to the Companies Act of Japan. Therefore, the number of voting rights whose intention of approval, disapproval or abstention was not confirmed has not been included in the calculation.

END

## (Reference) Content of amendment to Extraordinary Report Before Amendment

### 1. Reason for filing Amendment Report for Extraordinary Report

On June 22, 2021, the Company filed an Extraordinary Report regarding the results of voting at the Ordinary General Meeting of Shareholders pursuant to the provisions of Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Order on Disclosure of Corporate Affairs of Japan. However, in order to make partial amendments, this Amendment Report for Extraordinary Report is filed pursuant to the provisions of Article 24-5, Paragraph 5 of the Financial Instruments and Exchange Act of Japan.

### 2. Amended matters

#### 2. Content of report

The columns of Approved and Resolution Result (Approval Ratio) have been amended in the table (3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof.

### 3. Amendments

Amendments have been underlined.

Before amendment

(Omitted)

(3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof

Items for Resolution	Approved	Disapproved	Abstained	Requirement for Adoption	Resolution Result (Approval Ratio)
Item 1	<u>8,895,333</u>	33,582	317	(Note 1)	Approved (99.51%)
Item 2				(Note 2)	
Mr. Tetsuji Ohashi	<u>8,167,728</u>	679,289	82,187		Approved (91.37%)
Mr. Hiroyuki Ogawa	<u>8,431,134</u>	415,888	82,189		Approved (94.32%)
Mr. Masayuki Moriyama	<u>8,406,992</u>	459,106	63,112		Approved (94.05%)
Mr. Kiyoshi Mizuhara	<u>8,407,033</u>	459,065	63,112		Approved (94.05%)
Mr. Makoto Kigawa	<u>8,236,242</u>	629,856	63,112		Approved (92.14%)
Mr. Takeshi Kunibe	<u>7,827,254</u>	1,038,841	63,112		Approved (87.57%)
Mr. Arthur M. Mitchell	<u>8,853,585</u>	74,415	1,217		Approved (99.05%)
Mr. Takeshi Horikoshi	<u>8,407,470</u>	458,625	63,114		Approved (94.06%)
Ms. Naoko Saiki	<u>8,916,421</u>	11,580	1,217		Approved (99.75%)
Item 3				(Note 2)	
Mr. Kotaro Ohno	<u>8,919,713</u>	8,393	1,212		Approved (99.79%)
Mr. Yasuhiro Inagaki	<u>8,851,793</u>	76,303	1,220		Approved (99.03%)

Notes:

1. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting who are entitled to exercise their voting rights.
2. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
3. The approval ratio was calculated by adding the number of voting rights of all of the shareholders present at the meeting to the denominator.

(Omitted)

After amendment

(Omitted)

(3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof

Items for Resolution	Approved	Disapproved	Abstained	Requirement for Adoption	Resolution Result (Approval Ratio)
Item 1	<u>7,795,369</u>	33,582	317	(Note 1)	Approved ( <u>99.45%</u> )
Item 2				(Note 2)	
Mr. Tetsuji Ohashi	<u>7,067,764</u>	679,289	82,187		Approved ( <u>90.16%</u> )
Mr. Hiroyuki Ogawa	<u>7,331,170</u>	415,888	82,189		Approved ( <u>93.52%</u> )
Mr. Masayuki Moriyama	<u>7,307,028</u>	459,106	63,112		Approved ( <u>93.22%</u> )
Mr. Kiyoshi Mizuhara	<u>7,307,069</u>	459,065	63,112		Approved ( <u>93.22%</u> )
Mr. Makoto Kigawa	<u>7,136,278</u>	629,856	63,112		Approved ( <u>91.04%</u> )
Mr. Takeshi Kunibe	<u>6,727,290</u>	1,038,841	63,112		Approved ( <u>85.82%</u> )
Mr. Arthur M. Mitchell	<u>7,753,621</u>	74,415	1,217		Approved ( <u>98.91%</u> )
Mr. Takeshi Horikoshi	<u>7,307,506</u>	458,625	63,114		Approved ( <u>93.22%</u> )
Ms. Naoko Saiki	<u>7,816,457</u>	11,580	1,217		Approved ( <u>99.72%</u> )
Item 3				(Note 2)	
Mr. Kotaro Ohno	<u>7,819,749</u>	8,393	1,212		Approved ( <u>99.76%</u> )
Mr. Yasuhiro Inagaki	<u>7,751,829</u>	76,303	1,220		Approved ( <u>98.89%</u> )

Notes:

1. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting who are entitled to exercise their voting rights.
2. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
3. The approval ratio was calculated by adding the number of voting rights of all of the shareholders present at the meeting to the denominator.

(Omitted)

END