

Demand for 7 major products by region: Construction & Mining Equipment

***Seven major products: hydraulic excavators (crawler-type & wheel-type), bulldozers, wheel loaders, dump trucks (rigid-type & articulated-type), motor graders (excl. mini equipment)**

Main Area		FY2023 (Year-on-year growth)												FY2024 (Year-on-year growth)											
		Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
Japan	Retail base	-10%	-2%	30%	1%	-3%	1%	10%	3%	6%	3%	0%	-7%	7%	-4%	-12%	8%	-4%	-4%	-8%	-6%	-23%	-17%		
North America		-5%	6%	12%	8%	11%	-4%	5%	-1%	7%	-4%	2%	-7%	2%	-7%	-19%	-6%	-18%	-12%	6%	-8%	3%	-7%		
Europe		-1%	0%	4%	1%	5%	-8%	2%	-13%	-11%	-13%	-19%	-25%	-4%	-18%	-18%	-13%	-22%	-21%	-15%	-11%	-15%	-17%		
China		-50%	-51%	-57%	-46%	-44%	-45%	-55%	-71%	180%	136%	-28%	1%	10%	12%	23%	21%	16%	27%	31%	22%	56%	19%		
China:Hydraulic excavators (6 ton-class and over)		-52%	-56%	-60%	-47%	-43%	-50%	-56%	-71%	284%	171%	-31%	-3%	5%	14%	29%	6%	13%	36%	29%	17%	34%	10%	84%	22%
Southeast Asia		-12%	14%	-13%	-22%	-21%	-20%	-21%	4%	-14%	-16%	-29%	-33%	-8%	-10%	-7%	0%	8%	10%	10%	13%	34%	4%		
Oceania		-10%	6%	6%	-15%	-14%	-19%	-2%	-18%	-18%	-16%	-24%	-28%	-12%	-26%	-40%	-17%	-20%	-29%	-27%	-27%	-21%	-24%		
Latin America	Wholesale base	-28%	-20%	-22%	-28%	-11%	-29%	-15%	-1%	-14%	-5%	-15%	-11%	2%	-4%	-3%	-16%	-10%	-1%	-3%	-4%	9%	-9%		
CIS		10%	15%	7%	-31%	-17%	-29%	-34%	-44%	-56%	-30%	-20%	-23%	10%	-15%	29%	22%	-16%	18%	-15%	-8%	32%	-17%		
Middle East		2%	11%	-9%	32%	-7%	-5%	18%	-3%	-50%	69%	24%	-8%	-5%	-25%	5%	-11%	-13%	-10%	-16%	-19%	29%	-24%		
Africa		-12%	-4%	12%	7%	4%	-3%	18%	17%	21%	37%	45%	12%	33%	32%	50%	8%	26%	55%	52%	35%	26%	25%		

※ Estimated by Komatsu

※ All above figures are subject to change without notice. This site may be discontinued temporarily or totally.