

Demand for 7 major products by region: Construction & Mining Equipment

***Seven major products: Hydraulic excavators (clawler-type & wheel-type), bulldozers, wheel loaders, dump trucks (rigid-type & articulated-type), motor graders (excl. mini equipment)**

Main Area		FY2022(Year-on-year growth)												FY2023(Year-on-year growth)				
		Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.
Japan	Retail base	8%	-2%	-26%	-4%	-5%	-3%	-10%	-11%	-5%	-3%	10%	16%	-10%	-2%	30%		
North America		0%	8%	3%	2%	10%	10%	1%	7%	-2%	3%	-3%	-2%	-6%	5%	11%		
Europe		-12%	-5%	-8%	-12%	-1%	-3%	-4%	4%	-1%	18%	10%	3%	-3%	-2%	-4%		
China		-67%	-54%	-42%	-32%	-28%	-28%	2%	55%	-86%	-76%	-56%	-51%	-49%	-51%	-57%		
China:Hydraulic excavators (6 ton-class and over)		-69%	-55%	-46%	-35%	-29%	-34%	-1%	56%	-89%	-79%	-58%	-51%	-52%	-56%	-60%	-47%	-43%
Southeast Asia		18%	23%	24%	43%	23%	28%	6%	-15%	-12%	-5%	-10%	-15%	-12%	14%	-13%		
Oceania		11%	9%	6%	7%	16%	4%	7%	13%	5%	9%	-2%	-2%	-10%	6%	7%		
Latin America	Wholesale base	27%	52%	38%	47%	11%	20%	-1%	-27%	-20%	-20%	-19%	-19%	-28%	-21%	-33%		
CIS		-17%	0%	-19%	-27%	-23%	-19%	-19%	-14%	-32%	-27%	-33%	-6%	-27%	-25%	-31%		
Middle East		14%	19%	30%	21%	43%	25%	9%	16%	127%	-10%	17%	58%	20%	30%	7%		
Africa		26%	28%	10%	-1%	3%	2%	-18%	-7%	-1%	-13%	-24%	13%	-16%	-5%	9%		

※ Estimated by Komatsu

※ All above figures are subject to change without notice. This site may be discontinued temporarily or totally.