

Demand for 7 major products by region: Construction & Mining Equipment

*Seven major products: hydraulic excavators (crawler-type & wheel-type), bulldozers, wheel loaders, dump trucks (rigid-type & articulated-type), motor graders (excl. mini equipment)

Main Area		FY2022(Year-on-year growth)												FY2023(Year-on-year growth)											
		Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
Japan	Retail base	8%	-2%	-26%	-4%	-5%	-3%	-10%	-11%	-5%	-3%	10%	16%	-10%	-2%	30%	1%	-3%	1%	10%	3%	6%	3%		
North America		0%	8%	3%	2%	10%	10%	1%	7%	-2%	3%	-3%	-2%	-6%	5%	11%	7%	11%	-5%	4%	-2%	8%	-3%		
Europe		-12%	-5%	-7%	-11%	-1%	-3%	-4%	5%	-1%	18%	11%	3%	-2%	-1%	2%	0%	3%	-10%	1%	-14%	-13%	-17%		
China		-67%	-54%	-42%	-32%	-28%	-28%	2%	55%	-86%	-76%	-55%	-51%	-49%	-51%	-57%	-45%	-42%	-45%	-55%	-70%	203%	130%		
China:Hydraulic excavators (6 ton-class and over)		-69%	-55%	-46%	-35%	-29%	-34%	-1%	56%	-89%	-79%	-58%	-51%	-52%	-56%	-60%	-47%	-43%	-50%	-56%	-71%	284%	171%	-31%	-3%
Southeast Asia		18%	23%	24%	43%	23%	28%	6%	-15%	-12%	-5%	-10%	-15%	-12%	14%	-13%	-22%	-21%	-20%	-21%	4%	-14%	-16%		
Oceania		11%	9%	6%	7%	16%	4%	7%	13%	5%	9%	-2%	-2%	-10%	6%	6%	-15%	-14%	-19%	-2%	-18%	-19%	-16%		
Latin America	Wholesale base	27%	52%	38%	47%	11%	21%	-1%	-27%	-20%	-20%	-19%	-19%	-28%	-21%	-23%	-28%	-11%	-29%	-15%	-1%	-14%	-5%		
CIS		-13%	5%	-12%	0%	14%	25%	39%	49%	9%	31%	5%	51%	10%	14%	6%	-34%	-18%	-32%	-37%	-47%	-59%	-28%		
Middle East		13%	18%	30%	21%	43%	25%	9%	16%	127%	-10%	17%	58%	21%	29%	6%	41%	12%	10%	43%	20%	-31%	62%		
Africa		21%	26%	7%	-2%	2%	1%	-18%	-6%	-1%	-13%	-21%	14%	-12%	-2%	13%	7%	4%	-3%	19%	15%	21%	32%		

※ Estimated by Komatsu

※ All above figures are subject to change without notice. This site may be discontinued temporarily or totally.