

Demand for 7 major products by region: Construction & Mining Equipment

***Seven major products: hydraulic excavators (crawler-type & wheel-type), bulldozers, wheel loaders, dump trucks (rigid-type & articulated-type), motor graders (excl. mini equipment)**

Main Area		FY2023(Year-on-year growth)												FY2024
		Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.
Japan	Retail base	-10%	-2%	30%	1%	-3%	1%	10%	3%	6%	3%	0%		
North America		-5%	5%	12%	7%	11%	-5%	5%	-2%	8%	-4%	1%		
Europe		-2%	-1%	2%	0%	3%	-10%	1%	-14%	-12%	-14%	-24%		
China		-49%	-51%	-57%	-45%	-42%	-45%	-55%	-70%	203%	137%	-29%		
China:Hydraulic excavators (6 ton-class and over)		-52%	-56%	-60%	-47%	-43%	-50%	-56%	-71%	284%	171%	-31%	-3%	5%
Southeast Asia		-12%	14%	-13%	-22%	-21%	-20%	-21%	4%	-14%	-16%	-29%		
Oceania		-10%	6%	6%	-15%	-14%	-19%	-2%	-18%	-19%	-16%	-24%		
Latin America	Wholesale base	-28%	-21%	-23%	-28%	-11%	-29%	-15%	-1%	-14%	-5%	-16%		
CIS		10%	14%	6%	-34%	-18%	-32%	-37%	-47%	-59%	-33%	-35%		
Middle East		21%	29%	6%	41%	12%	10%	43%	20%	-31%	62%	11%		
Africa		-12%	-2%	13%	7%	4%	-4%	19%	15%	21%	35%	31%		

※ Estimated by Komatsu

※ All above figures are subject to change without notice. This site may be discontinued temporarily or totally.