

Corporate Profile
Corporate Information (As of March 31, 2021)

Name
Komatsu Ltd.

Head Office
2-3-6 Akasaka, Minato-ku, Tokyo 107-8414

Date of Establishment
May 13, 1921

Common Stock Outstanding
Consolidated: ¥69,037 million based on U.S. GAAP

Number of Employees
Consolidated: 61,564
Non-consolidated: 11,795
Average age (non-consolidated): 39.8
Average years of continuous service (non-consolidated): 15.3

Shares of Common Stock Issued and Outstanding
972,887,610 shares (including shares of treasury stock)

Number of Shareholders
184,661

Number of Shares per Trading Unit
100

Securities Code
6301 (Japan)

Stock Listings
Tokyo

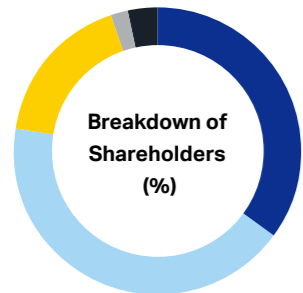
Transfer Agent for Common Stock/Management Institution for Special Account
Mitsubishi UFJ Trust and Banking Corporation
4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8212, Japan
Depositories (ADRs)
The Bank of New York Mellon
101 Barclay Street, New York, NY 10286, U.S.A.
Tel: +1-(201)-680-6825 for international calls and 888-269-2377 (888-BNY-ADRS) for calls within U.S.A.
URL: <https://www.adrbnymellon.com/>
Ticker Symbol: KMTUY

Major Shareholders

	Number of shares held (Thousands of shares)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust Account)	86,574	9.15
Custody Bank of Japan, Ltd. (Trust Account)	56,175	5.94
SSBTC CLIENT OMNIBUS ACCOUNT (standing proxy: The Hongkong and Shanghai Banking Corporation Limited, Tokyo branch)	30,574	3.23
JP MORGAN CHASE BANK 385632 (standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Division)	27,433	2.90
Taiyo Life Insurance Company	27,200	2.87
Nippon Life Insurance Company (standing proxy: The Master Trust Bank of Japan, Ltd.)	26,626	2.81
THE BANK OF NEW YORK MELLON AS DEPOSITARY BANK FOR DEPOSITARY RECEIPT HOLDERS (standing proxy: Sumitomo Mitsui Banking Corporation)	25,644	2.71
Custody Bank of Japan, Ltd. (Trust Account 7)	19,748	2.08
Custody Bank of Japan, Ltd. (Trust Account 5)	13,890	1.46
STATE STREET BANK WEST CLIENT - TREATY 505234 (standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Division)	13,542	1.43

Notes: 1. Shareholding ratio is calculated by subtracting treasury stock.
 2. Although the Company holds 27,319 thousand shares of treasury stock, it is excluded from the major shareholders listed above.

Stock Information (including shares of treasury stock)

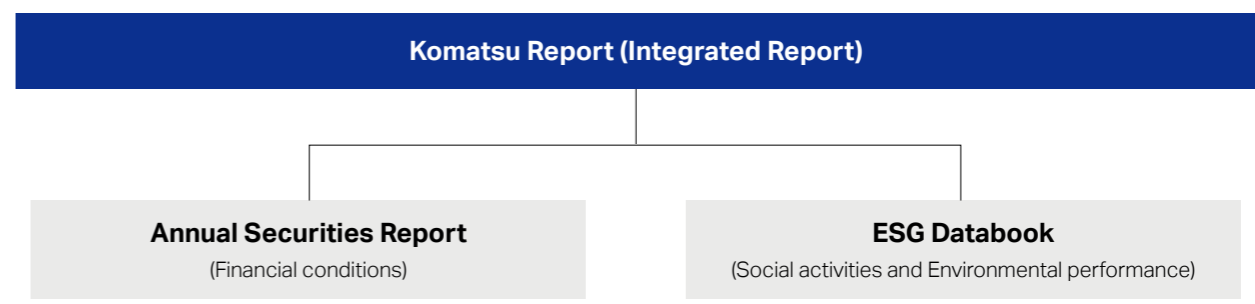


● Financial	35.0%	340,609,230 shares	176 shareholders
● Foreign	42.5%	414,201,239 shares	1,074 shareholders
● Individual and other	17.3%	168,315,982 shares	181,862 shareholders
● Corporate	1.9%	19,375,538 shares	1,404 shareholders
● Securities	3.1%	30,385,621 shares	145 shareholders

About Komatsu Report

We have published our integrated report, Komatsu Report, for our stakeholders to introduce the group's efforts to realize sustainable growth in corporate value. The Komatsu Report mainly focuses on the value creation business model of working for sustainable growth by turning a positive cycle of improving earnings (financial indexes) and solving ESG issues (non-financial indexes) as it implements growth strategies in the mid-term management plan. Separate reports are prepared and disclosed to provide detailed financial information and information on environmental and social initiatives.

Structure of Komatsu's Annual Reports



* Komatsu Report, Annual Securities Report and ESG Databook, in both Japanese and English, are uploaded on Komatsu's website.
 * Komatsu Ltd. issues the Komatsu Report only on the website.

Please refer to "Annual Securities Report" for more company and financial information.

- Overview of the Company and Its Consolidated Subsidiaries
- Business Overview
- Property, Plant and Equipment
- Information on the Company
- Financial Information

<https://www.komatsu.jp/en/ir/library/annual-security-report>



Please refer to "ESG Databook" for more information concerning environmental and social efforts.

- Stance on CSR Efforts
- Theme 1: Enhancing Quality of Life (Safety, environmental indexes, etc.)
- Theme 2: Developing People (Diversity, etc.)
- Theme 3: Growing with Society (Compliance, risk management, governance, etc.)

<https://www.komatsu.jp/en/aboutus/csr>



WE SUPPORT
 Komatsu has signed the United Nations Global Compact (UNGC). Click this link for more information about the Ten Principles advocated by the UNGC and how they pertain to Komatsu's initiatives.
<https://komatsu.disclosure.site/en/themes/129>

Komatsu has joined the World Business Council for Sustainable Development (WBCSD).